506

2020 6 30

2020 6 30 2019

	2020 6 30	2019 6 30	
●	9,401.2	9,551.0	-1.6%
●	38.7%	35.5%	+3.2ppt
●	30.0%	26.1%	+3.9ppt
●	2.4%	2.3%	+0.1ppt
● **EBIT***	738.5	704.7	+4.8%
● **EBITDA^**	984.3	960.5	+2.5%

2019 6 30

EBIT*

	2020 6 30	2019 6 30
	(	
	736.8	698.4
	15.0	29.0
	(13.3)	(22.7)
EBIT*	738.5	704.7

EBITDA^

	2020 6 30	2019 6 30
	(	
EBIT*	738.5	704.7
	2.9	5.2
	237.6	243.5
	(2.8)	(2.7)
	5.8	8.8
	2.3	1.0
EBITDA^	984.3	960.5

2020 6 30

2020 6 30

2020

2020 6 30

2020 6 30	2019 6 30
560,174	535,653
-	-
560,174	535,653
330,350	290,300
229,824	245,353
560,174	535,653

	2020 6 30	2019 12 31
	5,048,651	5,062,681
	629,643	622,093
	3,508,138	3,508,312
	783,108	769,810
	2,596	1,850
	390,783	373,327
	10,362,919	10,338,073
	1,197,018	1,889,648
11	789,770	329,407
	560,705	548,746
	58,467	17,801
	1	-
	2,452	2,034
	16,856	13,749
	305,118	369,844
	47,077	75,801
	46,463	19,436
	10,814	9,036
	1,203,505	834,789
	4,238,257	4,110,291

2020 6 30

1.

Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda

2020 6 30

1A.

2.

16

2,060,571,000

3.

2020 6 30
2019 12 31

2020 1 1

1 8
3
9 39
7

3.1 1 8

2020 12 31

4A.

2020 6 30	2019 6 30
7,381,941	7,138,394
1,036,601	1,260,692
704,915	875,185
277,696	276,767
9,401,153	9,551,038
9,401,153	9,551,038

4B.

90%

8

10%

8 2019

5.

	2020 6 30	2019 6 30
1	96,197	-
2	32,598	11,948
	18,955	14,921
	10,232	9,168
	3,524	2,801
	9,199	6,870
	170,705	45,708
	2,832	2,764
	1,135	1,414
	3,967	4,178
	174,672	49,886

1 2020 5

2

6.

2020 6 30	2019 6 30
12,509	27,768
2,539	1,267

7.

25%

2013

2013 1 1

	2020 6 30	2019 6 30
	153,578	128,162
	5,586	1,731
	17,499	32,868
	176,663	162,761

3,324,000 2019 6 30

7,879,000

8.

2020 6 30 2019 6

11.

	2020 6 30	2019 12 31
	792,448	330,521
	(2,678)	(1,114)
	789,770	329,407

	2020 6 30	2019 12 31
	773,825	318,106
	15,945	11,301
	789,770	329,407

12.

	2020 6 30	2019 12 31
3	927,881	647,059
3 12	10,445	105,525
1 2	1,231	5,813
2	5	1,984
	939,562	760,381

( )

19 50%

10 20

1 150

100% 100% 60%

- 424 516 520 617 618 B2C
-
-
-
-

2020 1.6% 9.3%

2020

2020 2019

2020

6 30

2020 +

0.7

60%

2020

19% 0.2%

2017-2023	13%

2020 6 30 18,980 2019 12 31 19,681
2020

2019 6 30

E.1.2
2020 6 2

2020 6 30